Return completed form to: Boston Trust Walden Funds P.O. Box 182198 Columbus, OH 43218-2198 For assistance, call 1-888-248-1954



## BOSTON TRUST WALDEN FUNDS ACCOUNT MAINTENANCE FORM

## **Shares of Boston Trust Walden Funds:**

- Are not insured by the Federal Deposit Insurance Corporation (FDIC) or any other government agency.
- Are not deposits or other obligations of, or guaranteed by, Boston Trust Walden Company or any of its affiliates.
- · Are subject to investment risks, including possible loss of the principal amount invested.

## Instructions

• Please complete Section 1. Please also check the appropriate box below and complete the corresponding section. Please note sections designated with an asterisk (\*) require signature guarantee to be completed.

☐ Change of Address/Name (Section 2)		☐ ACH* (Section 7)				
☐ Distribution Options (Section 3)	☐ Systematic Withdrawal Plan* (Section 6)	☐ Interested Party (Section 8)				
☐ Telephone Authorization (Section 4)	☐ Wire Instructions* (Section 7)					
		·				
Current Account Information						
Owner, Custodian or Trustee Name						
Fund Investor Account Number	nt Ni mah ari					
Fulld IIIVestor Account Number	30ciai Securio	Social Security Number				
2. Name/Address Change						
□New Name (requires Notary and supporting documents):						
□ New Mailing Address (there will be a 14 cale	endar day hold on liquidations after an address	change):				
Street	City	State Zip				
3. Distribution Option						
To receive your distributions						
_	cally be reinvested into your account unless you	indicate otherwise. If you choose the				
Cash Payment Option and do not specify, a che		•				
☐ Reinvest dividends and capital gains						
$\square$ Pay capital gains to me by $\square$ check or by $\square$ ACH (attach voided check to establish)						
$\square$ Pay capital gains to me by $\square$ check or by $\square$	☐ ACH (attach voided check to establish)					
<ul><li>□ Pay capital gains to me by □ check or by □</li><li>□ Pay dividends to me by □ check or by □ AC</li></ul>						
$\square$ Pay dividends to me by $\square$ check or by $\square$ AC						
,						
$\square$ Pay dividends to me by $\square$ check or by $\square$ AC						
<ul><li>□ Pay dividends to me by □ check or by □ AC</li><li>4. Telephone Authorization</li></ul>		eem, purchase, and/or exchange				
<ul> <li>□ Pay dividends to me by □ check or by □ AC</li> <li>4. Telephone Authorization</li> <li>I understand the Fund and its Agents may ac</li> </ul>	CH (attach voided check to establish)					
<ul> <li>□ Pay dividends to me by □ check or by □ AC</li> <li>4. Telephone Authorization</li> <li>I understand the Fund and its Agents may ac</li> </ul>	ct on instructions received by telephone to recess. Exchanged shares must occur between ide					
<ul> <li>□ Pay dividends to me by □ check or by □ AC</li> <li>4. Telephone Authorization</li> <li>I understand the Fund and its Agents may ac shares unless I opt out of telephone privilege</li> </ul>	ct on instructions received by telephone to recess. Exchanged shares must occur between ide					
<ul> <li>□ Pay dividends to me by □ check or by □ AC</li> <li>4. Telephone Authorization</li> <li>I understand the Fund and its Agents may ac shares unless I opt out of telephone privilege</li> </ul>	ct on instructions received by telephone to recess. Exchanged shares must occur between ide					
Pay dividends to me by □ check or by □ AC  4. Telephone Authorization  I understand the Fund and its Agents may ac shares unless I opt out of telephone privilege Funds. Tax identification of the two accounts	ct on instructions received by telephone to recess. Exchanged shares must occur between ide					

5. Systematic Withdrawal Plan						
A minimum fund balance of \$50,000		·				
☐ Yes, I authorize the Funds and its agents, to liquidate the following amount (minimum \$500) on the day indicated (any day, 1st						
through 28th) from the following fund	I(s). Please circle frequency per fo	und: (M) Monthly (Q) Quarterly o	r (A) Annually.			
			M Q A			
FUND NAME	\$ AMOUNT	DAY	Q //			
TOND WILL	Ψ / IIVIO GIVI	D/(I				
			M Q A			
FUND NAME	\$ AMOUNT	DAY				
			MQA			
FUND NAME	\$ AMOUNT	DAY				
	<b>†</b> TOT	L ANACHNIT				
	·	AL AMOUNT:				
☐ Mail distribution to address of reco						
☐ See alternate instructions – Section	n 6					
6. Payment Instructions						
A. Wire Instructions						
(Call your bank to verify a wire fee, if						
account. Electronic redemption capa	onity may be delayed for up to 14	calendar days for security reas	ons.			
Account Name						
Account Name						
Account Number						
Account Number						
Bank Name						
Jank Hamb						
Bank Address						
Bank ABA Code (9 digits)						
B. ACH						
(Call your bank to verify transaction for	ee, if any.) I have completed the i	nformation below and have incl	uded a voided check from my			
bank account. Electronic redemption	capability may be delayed for up	to 14 calendar days for security	y reasons.			
Account Name						
Bank Account Number						
Bank Name						
Bank ABA Code (9 digits)						

7. Change in Interested Party						
□ Add □ Delete Forward duplicate statements □ Yes □ No						
Name						
Address						
-						
Daytime Phone						
8. Signature						
By signing this form, I authorize the Funds, their	affiliates and agents t	o act on any instruction believed to be gen	uine for any service			
authorized on this form. I agree that they will no						
forth in each Fund's current prospectus. If you r						
fund account owners must sign.		-				
X	D. A.	X	D.A.			
Signature	Date	Signature	Date			
X		X				
Signature	Date	Signature	Date			
9. Signature Guarantee						
To protect you and the Funds against fraud, you						
obtain a Medallion Signature Guarantee, please						
eligible guarantor institution. You should verify v						
Federal Deposit Insurance Act, prior to signing.	Notaries Public are not	acceptable providers of Medallion Signatu	re Guarantees.			
NAME OF BANK OR BROKER						
NAME OF BANK ON BROKEN						
AUTHORIZED SIGNATURE						
STAMP						