



FUND FACTS

Ticker Symbol	WIEFX
CUSIP	101156867
Total Net Assets (US mil)	\$257.0
NAV	\$16.17
Fund Inception Date	June 9, 2015
Benchmark	MSCI World ex-USA ¹
Availability	Open to new investors
Gross Expense Ratio	0.93% ²
Minimum Initial Investment	\$100,000
Minimum Additional Investment	\$1,000
Sales Load	None
Dividends	Declared and paid annually

INVESTMENT OBJECTIVE & STRATEGY

The Fund seeks long-term capital growth through an actively managed portfolio of international stocks. The Fund's investment process focuses on security selection and portfolio construction. The Adviser's goal is to construct a diversified portfolio of reasonably valued stocks of higher quality companies.

Security Selection

The Adviser seeks to identify and invest in companies that exhibit higher quality business and financial characteristics. The Adviser considers higher quality companies to be those judged to have financial stability, prudent capital management, and financial statements that indicate economic success. Using both quantitative and qualitative assessments, the Adviser seeks to highlight firms for investment primarily on the basis of business stability, profitability, balance sheet sustainability, accounting practices, and growth opportunities. The goal is to identify companies that exhibit a quality profile judged by the Adviser to be desirable relative to the universe and each company's sector and country peers.

Portfolio Construction

The Fund's primary consideration is investing in higher quality companies that meet Boston Trust Walden's established ESG guidelines. The Fund's investments, in aggregate, possess portfolio characteristics the Adviser judges to be superior to those of international developed markets. The Fund is broadly diversified across economic sectors, countries, and currencies with weightings generally comparable to those of the international developed markets. The Fund's holdings, in aggregate, will have valuation characteristics that are, in the Adviser's judgment, comparable or better than those of an international developed market proxy.

Environmental, Social, and Governance Guidelines

As part of the investment decision-making process for the Fund, the Adviser evaluates how financially material environmental, social, and governance (ESG) risks and opportunities may affect a company's revenues, expenses, assets, liabilities, and overall risk. The consideration of ESG risks and opportunities in investment decision-making is referred to as "ESG integration." The Adviser considers "financial materiality" as it is understood in Generally Accepted Accounting Principles — information that would influence the judgment of an informed investor. The integration of ESG risks and opportunities is often a subjective exercise and may differ depending on the characteristics of the asset class. Active ownership activities include proxy voting, company engagement, shareholder resolutions, and public policy advocacy. While the Adviser integrates ESG risks and opportunities into its investment decision-making, the Fund is also subject to ESG screening criteria. ESG screening criteria require the Adviser to exclude companies with significant exposure to specific products or services: alcohol production, coal mining, factory farming operations, gambling, handguns, nuclear power fuel cycle, prison operations, tobacco manufacturing, and weapons systems.

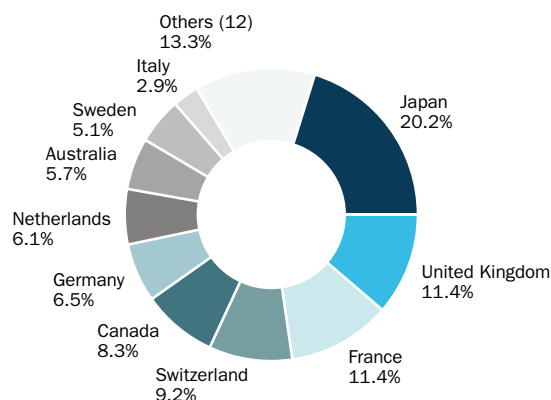
FUND PERFORMANCE *as of June 30, 2025*

	3 Months	YTD	1 Year	3 Years	5 Years	10 Years	Since Inception
WIEFX	9.55%	16.16%	16.78%	14.33%	10.40%	6.53%	6.38%
MSCI World ex-USA	12.05%	18.99%	18.70%	15.73%	11.51%	6.65%	6.51%

Performance data for three years and longer is annualized. Performance represents Fund shares indicated at net asset value (NAV). The index returns reflect neither the deduction of fees and expenses associated with a mutual fund nor the impact of taxes.

Returns quoted are past performance and do not guarantee future results; current performance may be lower or higher. Investment returns and principal value will vary; there may be a gain or loss when shares are sold. To obtain performance information current to the most recent month end, please call 1-800-282-8782.

COUNTRY EXPOSURE



PORTFOLIO CHARACTERISTICS

of profitability, risk, growth, and valuation

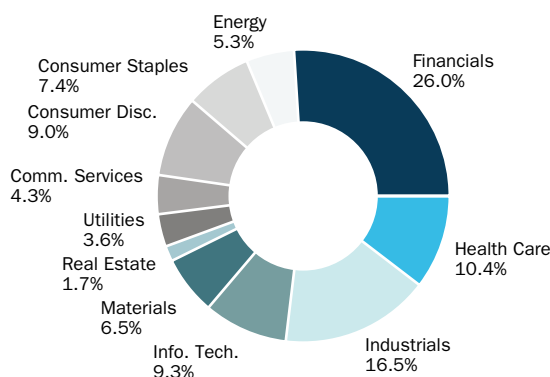
	WIEFX	Index ³
Return on Invested Capital (5 yrs)	13.5%	10.1%
Return on Equity (5 yrs)	20.7%	15.0%
ROIC Variability ⁴ (5 yrs)	0.2	0.5
Sales Variability ⁴ (5 yrs)	0.2	0.2
Weighted Avg. Market Cap. (US bil)	\$85.0	\$91.7
Debt/Total Capital	41.1%	43.3%
Sales per Share Growth (5 yrs)	10.8%	9.8%
Earnings per Share Growth (5 yrs)	13.5%	13.7%
Price/Earnings (GAAP) Ratio ⁴ (TTM)	17x	17x
Price/Earnings (Operating) Ratio ⁴ (TTM)	17x	17x
Free Cash Flow Yield ⁴ (5 yrs)	3.6%	4.7%

For important disclosures and information regarding index and portfolio characteristics definitions, please see reverse side.

TOP 10 HOLDINGS

Company	Ticker	Weight
Roche Holding Ltd	ROG-CH	3.0%
ASML Holding NV	ASML-NL	2.7%
Nestle S.A.	NESN-CH	2.6%
Royal Bank of Canada	RY-CA	2.5%
Unilever PLC	ULVR-GB	2.5%
Next plc	NXT-GB	2.5%
Air Liquide SA	AI-FR	2.2%
KONE Oyj	KNEBV-FI	2.2%
Publicis Groupe SA	PUB-FR	2.1%
RELX PLC	REL-GB	2.1%
Total		24.3%

SECTOR ALLOCATION



PORTFOLIO MANAGEMENT

Co-Portfolio Managers

Kabir Goyal, CFA
 Nathaniel Riley, CFA
 David A. Sandell, CFA
 Aaron John Ziulkowski, CFA

ABOUT THE ADVISER

Boston Trust Walden Inc. (the “Adviser”) is the investment adviser of the Fund and a wholly-owned operating subsidiary of Boston Trust Walden Company (“Boston Trust Walden”), a Massachusetts chartered bank and trust company. Boston Trust Walden is an independent, employee-owned firm providing investment management services to institutional investors and private wealth clients. Boston Trust Walden manages approximately \$16.6 billion in assets and employs a staff of 95, including 41 investment professionals averaging 11 years with the firm and 23 years in the industry.

FUND RISKS

The Fund invests in foreign securities which involve political, economic and currency risks, greater volatility and differences in accounting methods. Equity securities (stocks) are generally more volatile and carry more risk than fixed income securities (bonds) and money market investments. The net asset value per share of this Fund will fluctuate as the value of the securities in the portfolio changes. Common stocks, and funds investing in common stocks, generally provide greater returns over long time periods than fixed income securities. The Fund is comprised primarily of equity securities and is subject to market risk. Stocks may decline due to general market and economic conditions or due to company specific circumstances. The Adviser’s integration of ESG (Environmental, Social, and Governance) risks and opportunities may cause the Fund to perform differently from a fund that uses a different methodology. ESG integration may cause the Fund to forego or differently evaluate investment opportunities than a fund that uses a different investment research methodology. The Adviser votes proxies in a manner it believes is consistent with the Fund’s long-term investment focus. Such votes may not always be consistent with maximizing short-term performance of the issuer. The Fund’s ESG screening criteria may influence the Fund’s exposure to certain companies, sectors, and/or industries, which may adversely affect the Fund’s performance depending on how such companies, sectors, and/or industries are performing relative to the market. In addition, the Fund may gain indirect exposure to businesses or activities inconsistent with the Fund’s ESG-related criteria in a variety of ways, including one company’s investments, joint ventures, etc.

ADDITIONAL DISCLOSURES

Weights are subject to change. Please visit www.bostontrustwalden.com for a complete fund portfolio holdings list. ¹The Fund’s performance is measured against the MSCI World ex-USA Index, which captures large and mid cap representation across 22 of 23 Developed Markets countries (excluding the United States). Index returns reflect neither the deduction of fees and expenses associated with a mutual fund nor the impact of taxes. Investors cannot invest directly in an index. ² Reflects the expense ratio as reported in the prospectus dated May 1, 2025. The Fund has no sales charge and the gross expense ratio is 0.93%. ³ Portfolio characteristics are measured against the MSCI World ex-USA Index. ⁴ Definitions: Sales and ROIC (Return on Invested Capital) Variability measure fluctuations in the respective metrics of the Fund or benchmark companies during a given period. Price/Earnings Ratio measures a company’s current share price compared to its per-share earnings. Free Cash Flow Yield excludes the financials and utilities sectors.

Please read the statutory prospectus or summary prospectus carefully before investing. An investor should consider the Fund’s investment objectives, risks, and charges and expenses carefully before investing or sending money. This and other important information about the investment management company can be found in the Fund’s prospectus or summary prospectus. To obtain a statutory prospectus or summary prospectus, please call 1-800-282-8782.

This material should not be construed as an offer or solicitation of an offer to buy or sell any securities. Mutual fund investing involves risk. Principal loss is possible. Please see prospectus for additional information. Shares of the Fund are not deposits of, obligations of or guaranteed by Boston Trust Walden Company or its affiliates, nor are they federally insured by the FDIC. Funds distributed by Foreside Financial Services, LLC, member FINRA/SIPC.